

TA JIANG CO., LTD.

(Stock Code : I453 TT)



Ta Jiang Beauty tree Project

Presentation for Investor Conference
December 21, 2023

Disclaimer

This presentation is for reference only and is not a complete description of the Company's operations. Contents within this report are based on the company's predictions of future operations and are prospective descriptions that contain elements of risks and uncertainty. Hence the actual results of business operations might differ to the descriptions in this report.

If the content is related to the forecast information, the Company does not guarantee the correctness or reliability of the content. The user should judge and take risks at their own discretion.

Company Profile

- Established in 1978/04/15
- Listed on TWSE in 1993/04 (1453 TT)
- Registered Capital: NT\$1,067,424,330 (as of 2023/12/31)
- Main Business: Real Estate Development (as of 2023)
- Company Website: www.taijiang.com.tw

Company History

1978 Former chairman of the board founded the Ta Jiang textile co., Ltd in Taipei city.

1979 The purchase of Yunlin County Cih-tong Township Tai po tail section land , and with the government incentives, establish the Ta Jiang industrial zone with the Ta Jiang construction company , and the construction of cotton spinning mill, for the first domestic to its own funds to develop industrial areas of private enterprises.

1993 The Company is approved by the Securities and Exchange Commission and the shares are listed on the

Operation Overview-Construction Department

- Sales Project

Area	Project name	Location	Product	Total Sales Amount (NT\$100million)	Remarks
New Taipei City	Ta Jiang tree	Hsin-chung Dist	Residentia	2.0	Existing Home Sale Rate 100%
New Taipei City	Ta Jiang yan	Sanchang Dist	Residentia	6.9	Pre-Sale Sale Rate 100%
Total	2 Projects			8.9	

Operation Overview-Construction Department

Construction in Progress

Project	Location	Units	Expected date of occupancy permit	Base area (ping)	Total Sales Amount (NT\$100million)
Ta Jiang <i>shui yan</i>	Hsin-chuang Dist	34	2025	498	6.9
Ta Jiang celebrity alley	Da an Dist	26	2026	157	11.5
Taipei City, Shilin Dist, Tianmu Sec	Shilin Dist	23	2026	259	9.5
Total					27.9



Ta Jiang celebrity alley

*Product: pure residential
planning: 9 stories above ground, 4 stories below ground*

Features : The project is located at Lane 26, Section 4, Zhongxiao East Road, Taipei City, near MRT Zhongxiao Fuxing Station and Zhongxiao SOGO business districts



Shilin Dist, Tianmu Sec

*Product: pure residential
planning: 15 stories above ground, 4 stories below ground*

Features : The project is located at Lane 81, Section 7, Zhongshan North Road, Taipei City, near the Tianmu shopping district

Land Bank and Planned Projects

Project Name	Location	Product	Area of Site (ping)	Total Building Area Sold (ping)	Total Sales Amount (NT\$ 100 milion)
Jinhua section, Da an Dist	Taipei City	Residential	111.32	410.73	4.40
Yingge Dist, Jhongshan Sec	New Taipei City, Yingge Dist	Residential	821.34	1784.27	4.27
Hsin-chuang Dist, Haishantou Sec	New Taipei City, Hsin-chuang Dist	Residential	1,053.51	Urban land readjustment	Urban land readjustment
Total			1,085.81	2,195.00	

Urban Renewal

Project Name	Location	Area of Site (ping)	Planning and Design Products	Implementation Schedule	Total Building Area Sold (ping)
New Taipei City , Sindian Dist , Guangming Sec , Wunshan Sec	New Taipei City , Sindian Dist	1,452.12	Residential 14 F above ground ,5F under ground	Urban Renewal Project Plan Approval Announcement	3,989
New Taipei City , Sijhih Dist , Zonta Sec , Sinfong Sec	New Taipei City , Sijhih Dist	1,918.25	Residential 11 F above ground ,3F under ground	Urban Renewal Project Plan Approval Announcement	3,909
Taipei City , Sinyi Dist , Fude Sec	Taipei City , Sinyi Dist	574.15	Market Land 18 F above ground ,4F under ground	Project plan and right transfer report resubmitted for review	1,740
Taipei City , Zhongshan Dist Changchun Sec	Taipei City , Zhongshan Dist	218.81	Residential 15 F above ground ,4F under ground	Project plan and rights transfer under review	905
Taipei City , Songshan Dist , Meiren Sec	Taipei City , Songshan Dist	1,004.91	Residential 14 F above ground ,3F under ground	In contract with landowner	1,656
Taipei City , Datong Dist , Bridge North	Taipei City , Datong Dist	637.07	Residential 12 F above ground ,4F under ground	Project plan and rights transfer under	1,938

Operation Overview-Future 5 Years Plan

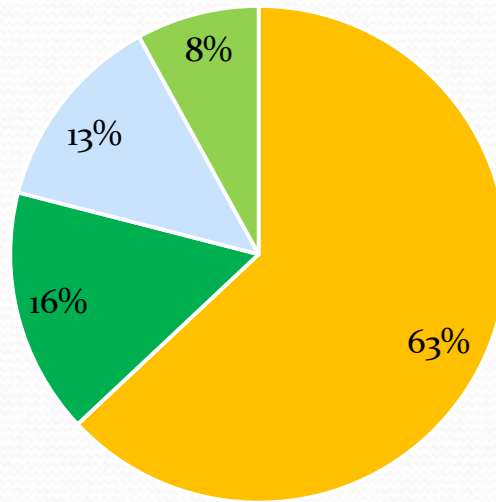
Project Name	Total Building Area Sold (ping)	2024	2025	2026	2027	2028
Yingge Dist , Jhongshan Sec	1,784		•	•	•	
Hsin-chuang Dist, Haishantou Sec	Urban land				•	•
Taipei City, Jinhua section , Daan Dist	410	•	•	•		
Ta Jiang shui yan	1,034	•	•			
Ta Jiang celebrity alley	776	•	•	•		
Taipei City , Zhongshan Dist Changchun Sec	905		•	•	•	
Taipei City, Shilin Dist, Tianmu Sec	881	•	•	•		
New Taipei City , Sindian Dist , Guangming Sec , Wunshan Sec	3,989				•	•
New Taipei City , Sijhih Dist Zonta Sec	3,909			•	•	•
Taipei City , Sinyi Dist , Fude Sec	1,740				•	•
Taipei City , Songshan Dist , Merien Sec	1,656				•	•
Taipei City, Datong Dist , Bridge North Sec	1,938			•	•	•
Taipei City, Shilin Dist, Tianmu Sec	2,367			•	•	•

Financial Status

In thousands of NT

Consolidated Balance Sheets	2019	2020	2021	2022	2023 (as of 2023.9.30)
Building and Land Held for Sale	38,684	0	269,435	0	0
Land Held for Construction	260,954	491,433	861,460	864,323	1,047,709
Construction in Progress	220,740	232,289	66,159	154,430	298,038
Inventories Subtotal	520,378	723,722	1,197,054	1,018,753	1,345,747
Inventories- Manufacturing	154	0	0	0	0
Property, Plant and Equipment	156,246	175,342	174,154	174,358	171,843
Cash and Other Assets	144,501	155,803	157,231	215,887	269,386
Financial assets at fair value through profit or loss	495,298	300,909	365,151	435,310	344,585
Total Assets	1,316,577	1,355,776	1,893,590	1,844,308	2,131,561
Total Liabilities	38,619	62,517	494,301	457,308	740,214
Stockholders Equities	1,277,958	1,293,259	1,399,289	1,387,000	1,391,347
Current Ratio	2,860.01	1,802.16	473.43	476.85	333.45
Debt Ratio	2.93	4.61	26.10	24.80	34.73
Net Assets Value	12.83	12.72	13.79	13.38	13.03

2023Q3



■ Inventory

■ Cash and Other Assets

■ Financial assets

■ Property, plant and equipment

Company Operation Analysis

Financial Status

In thousands of NT

Consolidated Income Statements	2019	2020	2021	2022	2023 (as of 2023.9.30)
Operating Revenue	44,760	219,411	44,286	248,555	513
Operating Cost	84,920	174,701	18,379	231,979	376
Gross Profit(Loss)	(40,160)	44,710	25,907	16,576	137
Operating Expenses	32,619	34,080	35,533	52,041	25,482
Operating Income (Loss)	(72,779)	10,630	(9,626)	(35,465)	(25,345)
Non-Operating Income and Loss	27,793	4,346	121,504	26,443	29,072
Pre-tax Income(Loss)	(44,986)	14,976	111,878	(9,022)	3,727
Net Income(Loss)	(45,416)	15,301	106,030	(12,289)	4,347
Comprehensive Income(Loss)	(45,416)	14,950	106,039	(12,303)	4,303
Earnings per Share	(0.46)	0.15	1.05	(0.12)	0.04

Thank you for your support
Q & A

TA JIANG CO., LTD.